

Nayi Asha. Naya Vishwas.

9 August, 2023

To The General Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C-1, Block G Bandra Kurla Complex, Bandra (East) Mumbai - 400 051

Sub: Statement under Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms that the issue proceeds of Non-Convertible Debentures raised up to 30 June, 2023 were fully utilized for the purpose for which the same were raised by the Company and there is no deviation in the utilization of their issue proceeds.

The said confirmation is enclosed in the format as specified under the aforesaid regulation.

Kindly take the same on your records.

Thanking You

Yours Faithfully

For SMFG India Home Finance Company Limited (Formerly Fullerton India Home Finance Co. Ltd.)

Jitendra Maheshwari **Company Secretary** Membership No. A19621

Encl: As above

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Statement of utilization of funds raised through issue of secured redeemable non- convertible debentures for the period 01 April 2023 to 30 June 2023

1	2	3	4	5	6	7	8	9	10
Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instru ment	Date of raising funds	Amount Raised (in lakhs)	Funds utilized (in Lakhs)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
SMFG India Home Finance Company Limited	INE213W07251	Private placement	NCD	17-05-23	35,000	35,000	No	NA	NA

For SMFG India Home Finance Company Limited

(Formerly Fullerton India Home Finance Company Limited)

Authorized Signatory

Name: Mohit Agrawal

Designation: SVP, Operations





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Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks			
	SMFG India Home Finance Company Limited (Formerly Fullerton India Home Finance Company			
Name of listed entity	Limited)			
Mode of fund raising	Private Placement			
Type of instrument	NCD			
Date of raising funds	April 23 to June 23			
Amount raised (Rupees in lakhs)	35,000			
Report filed for quarter ended	30-06-23			
Is there a deviation/ variation in use of funds raised?	No			
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA			
If yes, details of the approval so required?	NA			
Date of approval	NA			
Explanation for the deviation/ variation	NA			
Comments of the audit committee after review	NIL			
Comments of the auditors, if any	NA			
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:				

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA	NA	NIL	NIL	NIL	NIL	NA

For SMFG India Home Finance Company Limited

(Formerly Fullerton India Home Finance Company Limited)

Authorized Signatory

Name: Mohit Agrawal

Designation: SVP, Operations

(Formerly Fullerton India Home Finance Co. Ltd.)

Corporate Office: 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051. **Registered Office:** Megh Towers, 3rd Floor, Old No. 307, New No. 165, Poonamallee High Road, Maduravoyal, Chennai - 600095.