

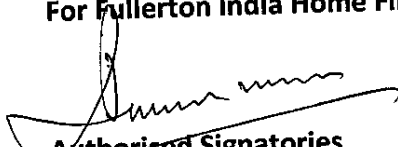
Date: 29th Dec 2020


To,
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

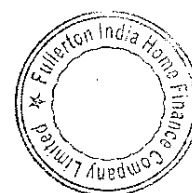
Please find below the Sub-Debt NCD issuance details proposed by Fullerton India Home Finance Company Ltd for Sub Debt Series 2.

Series	Sub Debt Series 2
Instrument	Unsecured, Subordinated (Tier II), Redeemable, Non-Convertible Debenture
Issue Size	INR 25Crores with a green shoe option to retain additional INR 75Crores
Issue/ Bid Open Date	31 st December 2020
Issue/ Bid Close Date	31 st December 2020
Deemed date of allotment	01 st January 2021
Maturity Date	01 st January 2031
Coupon	Not exceeding 7.82% p.a.
Rating	AAA by CRISIL and AAA by CARE
Listed	NSE

For Fullerton India Home Finance Company Limited


Authorised Signatories





Fullerton India Home Finance Company Limited

Corporate Office: Floor 5 & 6, B Wing, Supreme Business Park,
Supreme City, Powai, Mumbai - 400 076 | Toll Free No: 1800 102 1003
Email: grihashakti@fullertonindia.com | Website: www.grihashakti.com
CIN number: U65922TN2010PLC076972 | IRDAI COR NO : CA0492

Registered Office: Megh Towers, 3rd Floor, Old No. 307, New No. 165,
Poonamallee High Road, Maduravoyal, Chennai - 600 095, Tamil Nadu