

8 November, 2023

To
The General Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1, Block G
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Ref: Our letter dated 3 November 2023 submitting the prior intimation under Regulation 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 62.2 of RBI Master Direction – Non-Banking Financial Company – Housing Finance Company (Reserve Bank) Directions, 2021

Sub: Intimation under Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Para 62.2 of RBI Master Direction – Non-Banking Financial Company – Housing Finance Company (Reserve Bank) Directions, 2021

Dear Sir/ Madam,

This is with reference to our letter dated 3 November, 2023, regarding proposal of amending the existing limits of issuance of Non-Convertible Debentures within the overall borrowing limits as already approved by the Shareholders. We hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Wednesday, 8 November, 2023, has, *inter alia*, approved to increase the sub-limit for issuance of Non-Convertible Debentures from INR 2,500 crores (Rupees Two Thousand and Five Hundred Crores only) to INR 3,200 Crores (Rupees Three Thousand and Two Hundred Crores only) (existing limit of Subordinated Debt of Rs. 600 crores remaining unaltered), which is within the overall borrowing limits, as approved by the shareholders of the Company.

This is for your information and records please.

Thanking you

**For SMFG India Home Finance Company Limited
(Formerly Fullerton India Home Finance Co. Ltd.)**

**Ashish Chaudhary
Chief Financial Officer**