

Date: 20th January 2026

To,
National Stock Exchange
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Please find below the NCD issuance details proposed by SMFG India Home Finance Company Limited for Series 34 SMHFC.

Series	NCD Series 34
Amount	INR 300 Crores with a 200 Crores green shoe option aggregating upto INR 500 Crores.
Issue/Bid Open Date	22-January-2026
Issue/Bid Close Date	22-January-2026
Pay in to Exchange	T+1 from bidding date
Bidding Type	Open ended
Manner of Allotment	Uniform Yield Allotment
Instrument	Partly Paid, Rated, Listed, Senior, Secured, Redeemable, Transferable, Non-Convertible Debentures on private placement basis issued at par/premium to the Face Value
Deemed Date of Allotment	23-January-2026
Maturity Date	23-January-2029
Rating	AAA by CARE
Listing	NSE

Yours faithfully,
SMFG India Home Finance Company Limited

Authorized Signatory

SMFG India Home Finance Co. Ltd.

Corporate Office: 503 & 504, 5th Floor, G-Block, Inspire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.
Registered Office: Commerzone IT Park, Tower B, 1st Floor, No. 111, Mount Poonamallee Road, Porur, Chennai - 600116.

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